

Form of Annual Return of a Company Having a Share Capital

ANNUAL RETURN

The Companies Act, 1956 (1 of 1956)
 Schedule V Part II
 (See Section 159)

I. REGISTRATION DETAILS

Registration No. State Code (Refer Code List 1)

Registration Date Whether shares listed on recognised Stock Exchange(s) Y - Yes N - No

If Yes, Stock exchange Code (Totals) (Refer Code List 2)

AGM Held Y - Yes N - No Date of AGM / Due Date

II. NAME AND REGISTERED OFFICE ADDRESS OF COMPANY

Company Name

Address

Town/City

State Pin Code

Telephone with STD
 Area Code Number

Fax Number

E-mail Address

III. CAPITAL STRUCTURE OF THE COMPANY (Amount in Rs. Thousands)

Authorised Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	2500000	10
(ii) Preference	NIL	NIL
Total Authorised Capital		25000000

Issued Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	2400000	10
(ii) Preference	NIL	NIL
Total Issued Capital		24000000

Subscribed Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	2400000	10
(ii) Preference	NIL	NIL
Total Subscribed Capital		24000000

Paid-up Share Capital Breakup

Type of Shares	No. of Shares	Amount Paid-up (in Rs.)
(i) Equity	2400000	10
(ii) Preference	NIL	NIL
Total Paid-up Capital		24000000

Debentures Breakup

Type of Debenture	No. of Debentures	Nominal Value (in Rs.)
(i) Non-Convertible	NIL	NIL
(ii) Partly Convertible	NIL	NIL
(iii) Fully Convertible	NIL	NIL
Total Amount		NIL

IV. DIRECTORS/MANAGER/SECRETARY INFORMATION (PAST AND PRESENT)

[Refer Clause 6 of Part I of Schedule V]

Name SINGH YASHRAJ
Surname Middle Name First Name

Nationality I - Indian F - Foreign Date of Birth 12 11 1950
Date Month Year

Designation C - Chairman-cum-Managing Director
 W - Whole Time Director, S - Secretary, R - Manager
 D - Director, M - Managing Director

Date of Appointment 26 02 2002 Date of Ceasing
Date Month Year Date Month Year

Election Commission Identity Card No. (if issued)

Residential Address H-40/1/1305
MANSARVAR PARK
SHAHADARA

Town/City SHAHADARA

District DELHI

State DELHI

Pin Code 110032

Name ANAND KRISHAN GOPAL
Surname Middle Name First Name

Nationality I - Indian F - Foreign Date of Birth 01 08 1959
Date Month Year

Designation C - Chairman-cum-Managing Director
 W - Whole Time Director, S - Secretary, R - Manager
 D - Director, M - Managing Director

Date of Appointment 27 08 1987 Date of Ceasing
Date Month Year Date Month Year

Election Commission Identity Card No. (if issued)

Residential Address 163 SATNAM APARTMENT
C-22 PARADE
MUMBAI

Town/City MUMBAI

District MUMBAI

State MUMBAI

Pin Code 400005

IV. DIRECTORS/MANAGER/SECRETARY INFORMATION (PAST AND PRESENT) Contd.

[Refer Clause 6 of Part I of Schedule V]

Name A H A H D H E E L A M
Surname Middle Name First Name

Nationality I - Indian F - Foreign **Date of Birth** 2 3 0 1 1 9 5 9
Date Month Year

Designation C - Chairman-cum-Managing Director.
W - Whole Time Director, S - Secretary, R - Manager
D - Director, M - Managing Director

Date of Appointment 0 4 1 2 1 9 9 9 **Date of Ceasing**
Date Month Year Date Month Year

Election Commission Identity Card No. (if issued)

Residential Address K - 1 0 3 H A K 2 K H A S N E W - D E L H I

Town/City H A K 2 K H A S

District D E L H I

State D E L H I

Pin Code 1 1 0 0 1 6

Name M I L
Surname Middle Name First Name

Nationality I - Indian F - Foreign **Date of Birth**
Date Month Year

Designation C - Chairman-cum-Managing Director
W - Whole Time Director, S - Secretary, R - Manager
D - Director, M - Managing Director

Date of Appointment M 1 6 **Date of Ceasing**
Date Month Year Date Month Year

Election Commission Identity Card No. (if issued) M I L

Residential Address M I L M I L

Town/City M I L

District M I L

State M I L

Pin Code

VI. DETAIL OF SHARES/DEBENTURES TRANSFERS SINCE DATE OF LAST AGM

(or in the case of the first return at any time since the incorporation of the company)

Date of Previous AGM

29 09 2009
Date Month Year

Date of Registration of Transfer of Shares

Nil 04
Date Month Year

Type of transfer

1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/Debentures Transferred

Nil Amount per Share (in Rs.)

Ledger Folio of Transferor

Transferor's Name

Nil
Surname Middle Name First Name

Ledger Folio of Transferee

Transferee's Name

Nil
Surname Middle Name First Name

Date of Registration of Transfer of Shares

Nil 04
Date Month Year

Type of transfer

1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/Debentures Transferred

Nil Amount per Share (in Rs.)

Ledger Folio of Transferor

Transferor's Name

Nil
Surname Middle Name First Name

Ledger Folio of Transferee

Nil

Transferee's Name

Nil
Surname Middle Name First Name

VII. INDEBTEDNESS OF THE COMPANY

(Amount in Rs. Thousands)

(Secured Loans including interest outstanding/accrued but not due for payment)

Amount

Nil

Note : Separate sheet may be attached if needed. If number of such transactions exceed 10, if so desired a text file may be submitted on a floppy or a cartridge tape in the format given in Annexure - IV.

VIII. EQUITY SHARE CAPITAL BREAKUP

(Percentage of Total Equity)

(i) Govt. [Central & State(s)]

51 | 1 | 2

(ii) Govt. Companies

51 | 1 | 2

(iii) Public Financial Institutions

N | 1 | 2

(iv) Nationalised/Other Banks

N | 1 | 2

(v) Mutual Funds

 | |

(vi) Venture Capital

N | 1 | 2

(vii) Foreign Holdings/FIIs/FCs/FFIs/NRIs/OBCs

N | 1 | 2

(viii) Bodies Corporate (Not Mentioned above)

79 | 5 | 5

(ix) Director/Relatives of Directors

N | 1 | 2

(x) Other top 50 Share Holders (Other than those listed above)

19 | 5 | 6

WE CERTIFY THAT :

- (a) the return states the facts as they stood on the date of the annual general meeting aforesaid, correctly and completely;
- (b) since the date of the last annual return the transfer of all shares, debentures, the issue of all further certificates of shares and debentures has been appropriately recorded in the books maintained for the purpose;
- (c) the whole of amount envisaged in clauses (a) to (e) of sub-section (2) of Section 205C of the Companies Act, 1956 remaining unpaid or unclaimed for a period of seven years from the date they become payable by a company have been credited to the Investor Education and Protection Fund.
- (d) the company has not, since the date of the annual general meeting with reference to which the last return was submitted, or in the case of a first return, since the date of the incorporation of the company, issued any invitation to the public to subscribe for any shares or debentures of the company;
- (e) where the annual return discloses the fact that the number of members of the company exceeds fifty, the excess consists wholly of persons who under sub-clause (1) of section 3 are not to be included in the reckoning the number of fifty;
- (f) since the date of annual general meeting with reference to which the first return was submitted or in the case of a first return since the date of the incorporation of the private company, no public company or deemed public company has or have held twenty-five per cent, or more of its paid-up share capital;
- (g) the company did not have an average turnover of Rs. Ten Crores or more during the relevant period;
- (h) since the date of the annual general meeting with reference to which the last annual return was submitted or since the date of incorporation of the company, if it is first return, the company did not hold twenty-five per cent or more of the paid-up share capital of one or more public companies; and
- (i) the private company did not accept or renew or invite deposits from the public.

For Shree Worstex Ltd.

Signed

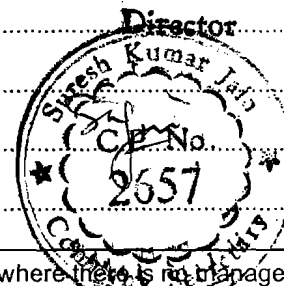
[Signature]
Director

Director :

Director/Managing Director/Manager/Secretary :

Secretary in whole time practice :

CP No. :



Note : Certificates to be given by a Director and Manager/Secretary or by two Directors where there is no manager or secretary. In the case of a company whose shares are listed on a recognised stock exchange, the certificates shall also be signed by a secretary in whole time practice.

V. DETAILS OF SHARES/DEBENTURES HELD AT DATE OF AGM* (Contd.)

Ledger Folio of Share/Debenture Holder

Share/Debenture Holder's Name
 Surname Middle Name First Name

Father's/Husband's Name

Type of Share/Debenture 1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/Debentures Held/Stock, if any Amount per share (in Rs.)

Residential Address

Town/City

District

State

Pin Code

Ledger Folio of Share/Debenture Holder

Share/Debenture Holder's Name
 Surname Middle Name First Name

Father's/Husband's Name

Type of Share/Debenture 1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/Debentures Held/Stock, if any Amount per share (in Rs.)

Residential Address

Town/City

District

State

Pin Code

*Note: Separate sheet may be attached if needed. If number of such share holders exceed 10, if so desired a text file may be submitted on a floppy or a cartridge tape in the format given in Annexure - III.

V. DETAILS OF SHARES/DEBENTURES HELD AT DATE OF AGM*

Ledger Folio of Share/Debenture Holder

Share/Debenture Holder's Name
Surname Middle Name First Name

Father's/Husband's Name

Type of Share/Debenture 1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/Debentures Held/Stock, if any Amount per share (in Rs.)

Residential Address

Town/City

District

State

Pin Code

Ledger Folio of Share/Debenture Holder

Share/Debenture Holder's Name
Surname Middle Name First Name

Father's/Husband's Name

Type of Share/Debenture 1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/Debentures Held/Stock, if any Amount per share (in Rs.)

Residential Address

Town/City

District

State

Pin Code